

Name of warrant CVPB02MBS21CE
Company name MB Securities Joint Stock Company
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.274/GCN-UBCK dated December 02, 2021 to MB Securities Joint Stock Company as follows:

1. Name of warrant: Warrant CVPB02MBS21CE
2. Code of underlying security: VPB
3. Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of warrants registered for offering: 4,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): Call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 4.5 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch